

Section 18

Thread

[Who can perform Merge](#)

[Merge Records](#)

[Inheritance on Merged Records](#)

[Version History Information](#)

[Activity History Information](#)


User ✕

New/Add existing User/Edit

Email / Login* Verify

Name*

Company Name




Browse Remove

The ability to thread objects will be controlled through security on a user account.

Details | Roles | Login History | My Networks | Security Attributes(0) | Devices | Permissions

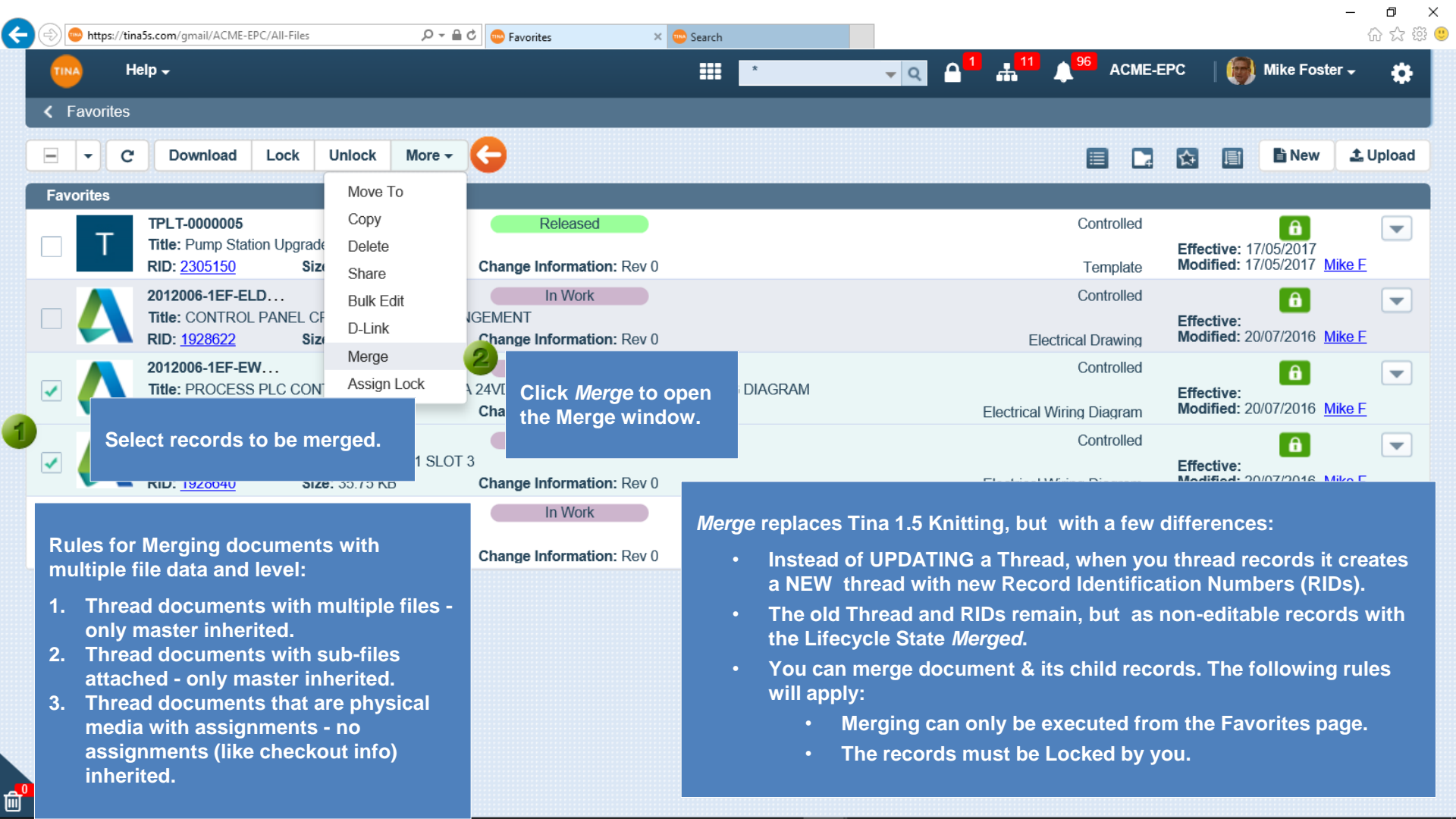
Change WF Owner Ability To Merge Two Factor Authentication

Ability To Change LFC



Network Admin should update security settings and checkmark the *Ability to Merge* box .

Save Save And Close Cancel



- Move To
- Copy
- Delete
- Share
- Bulk Edit
- D-Link
- Merge
- Assign Lock

1 Select records to be merged.

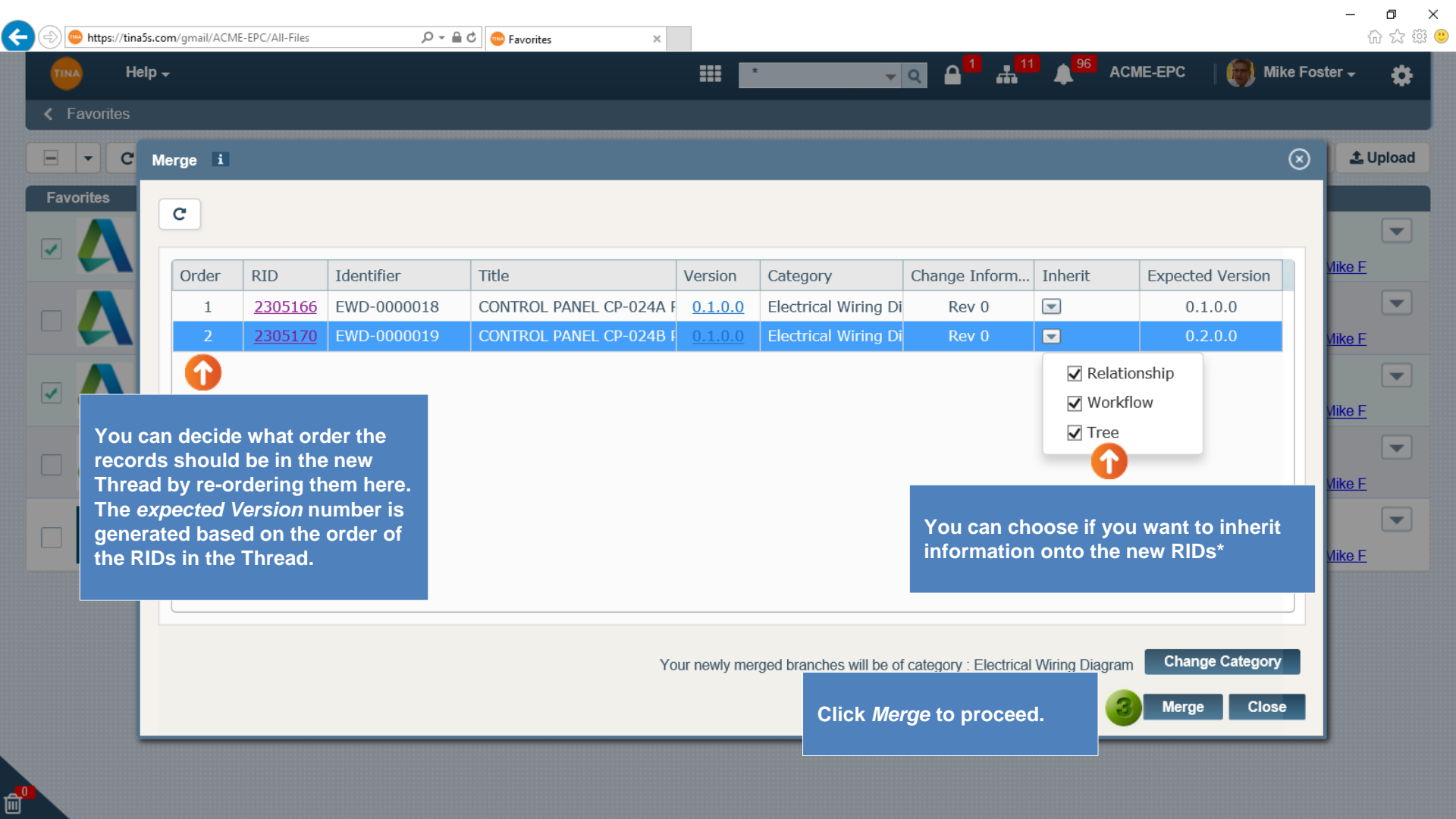
2 Click Merge to open the Merge window.

Rules for Merging documents with multiple file data and level:

1. Thread documents with multiple files - only master inherited.
2. Thread documents with sub-files attached - only master inherited.
3. Thread documents that are physical media with assignments - no assignments (like checkout info) inherited.

Merge replaces Tina 1.5 Knitting, but with a few differences:

- Instead of UPDATING a Thread, when you thread records it creates a NEW thread with new Record Identification Numbers (RIDs).
- The old Thread and RIDs remain, but as non-editable records with the Lifecycle State *Merged*.
- You can merge document & its child records. The following rules will apply:
 - Merging can only be executed from the Favorites page.
 - The records must be Locked by you.



Merge i

Order	RID	Identifier	Title	Version	Category	Change Inform...	Inherit	Expected Version
1	2305166	EWD-0000018	CONTROL PANEL CP-024A F	0.1.0.0	Electrical Wiring Di	Rev 0	<input type="checkbox"/>	0.1.0.0
2	2305170	EWD-0000019	CONTROL PANEL CP-024B F	0.1.0.0	Electrical Wiring Di	Rev 0	<input type="checkbox"/>	0.2.0.0



You can decide what order the records should be in the new Thread by re-ordering them here. The *expected Version* number is generated based on the order of the RIDs in the Thread.

- Relationship
- Workflow
- Tree



You can choose if you want to inherit information onto the new RIDs*

Your newly merged branches will be of category : Electrical Wiring Diagram

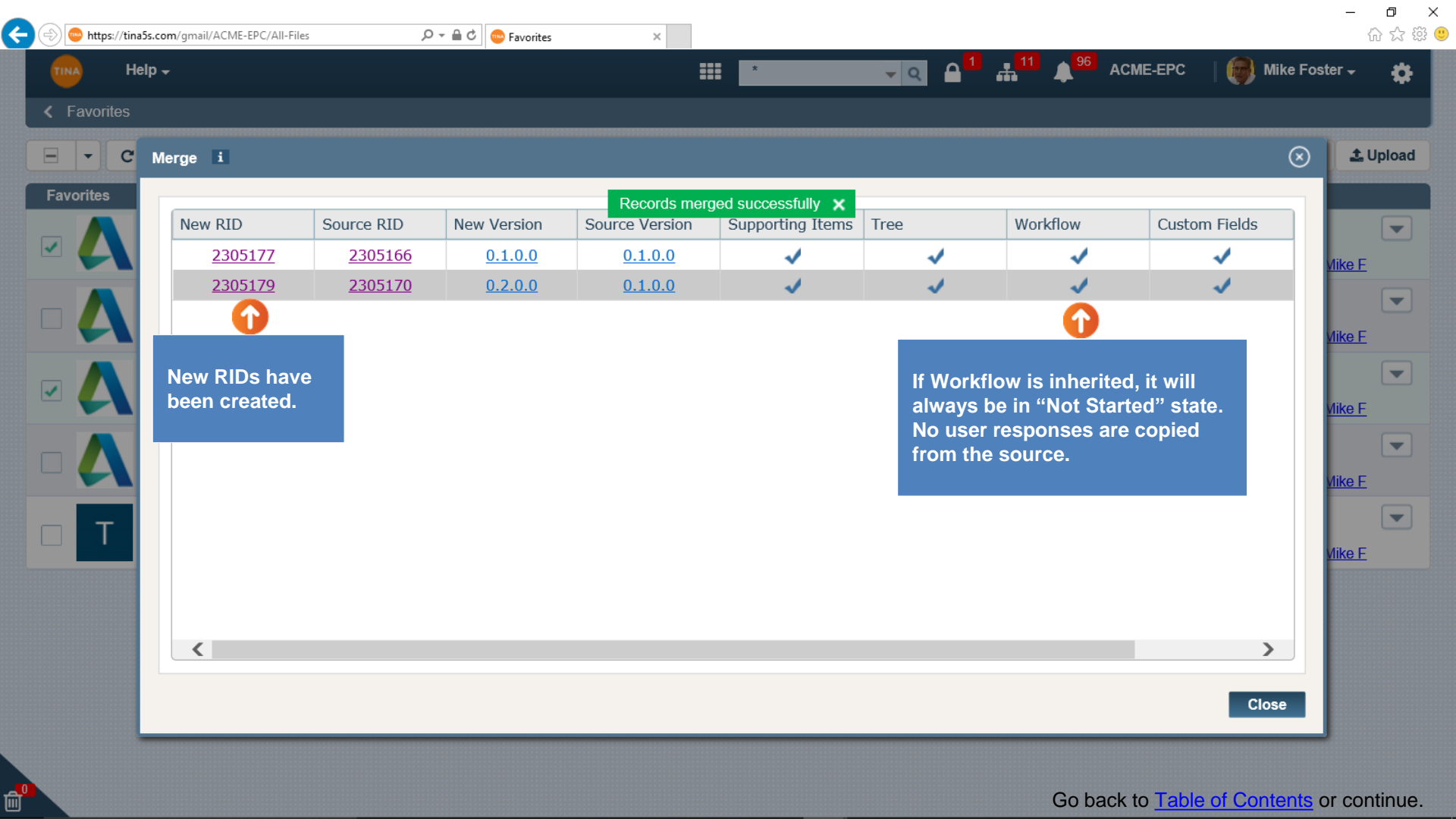
[Change Category](#)

Click *Merge* to proceed.



Merge

Close



Records merged successfully ✕

New RID	Source RID	New Version	Source Version	Supporting Items	Tree	Workflow	Custom Fields
2305177	2305166	0.1.0.0	0.1.0.0	✓	✓	✓	✓
2305179	2305170	0.2.0.0	0.1.0.0	✓	✓	✓	✓

↑
New RIDs have been created.

↑
If Workflow is inherited, it will always be in "Not Started" state. No user responses are copied from the source.

Close



Favorites			
<input type="checkbox"/>	EWD-000020 0.1.0.0 In Work Title: CONTROL PANEL CP-024A RACK 1 SLOT 3 RID: 2305177 Size: 35.75 KB Change Information: Rev 0		Controlled Effective: Modified: 17/05/2017 Mike F
<input type="checkbox"/>	EWD-000020 0.2.0.0 In Work Title: CONTROL PANEL CP-024B PANEL ARRANGEMENT RID: 2305179 Size: 35.75 KB Change Information: Rev 0		Controlled Effective: Modified: 17/05/2017 Mike F
<input type="checkbox"/>	EWD-000019 0.1.0.0 Merged Title: CONTROL PANEL CP-024A RACK 1 SLOT 3 RID: 2305177 Size: 35.75 KB Change Information: Rev 0		Controlled Effective: Modified: 17/05/2017 Mike F
<input type="checkbox"/>	EWD-000019 0.2.0.0 In Work Title: CONTROL PANEL CP-024B PANEL ARRANGEMENT RID: 2305179 Size: 35.75 KB Change Information: Rev 0		Controlled Effective: Modified: 17/05/2017 Mike F
<input type="checkbox"/>	EWD-000018 0.2.0.0 In Work Title: PROCESS PLC CONTROL PANEL CP-024A RACK 1 SLOT 3 RID: 2305168 Size: 35.75 KB Change Information: Rev 0		Controlled Effective: Modified: 17/05/2017 Mike F
<input type="checkbox"/>	EWD-000018 0.1.0.0 Merged Title: PROCESS PLC CONTROL PANEL CP-024A RACK 1 SLOT 3 RID: 2305166 Size: 35.75 KB Change Information: Rev 0		Controlled Effective: Modified: 17/05/2017 Mike F
<input type="checkbox"/>	TPLT-0000005 1.0.0.0 In Work Title: Pump Station Upgrade Project RID: 2305150 Size: 0 Bytes Change Information: Rev 0		Controlled Effective: Modified: 17/05/2017 Mike F

1
If you try to open or download a Threaded record, you get the following:

The new RIDs are In Work.

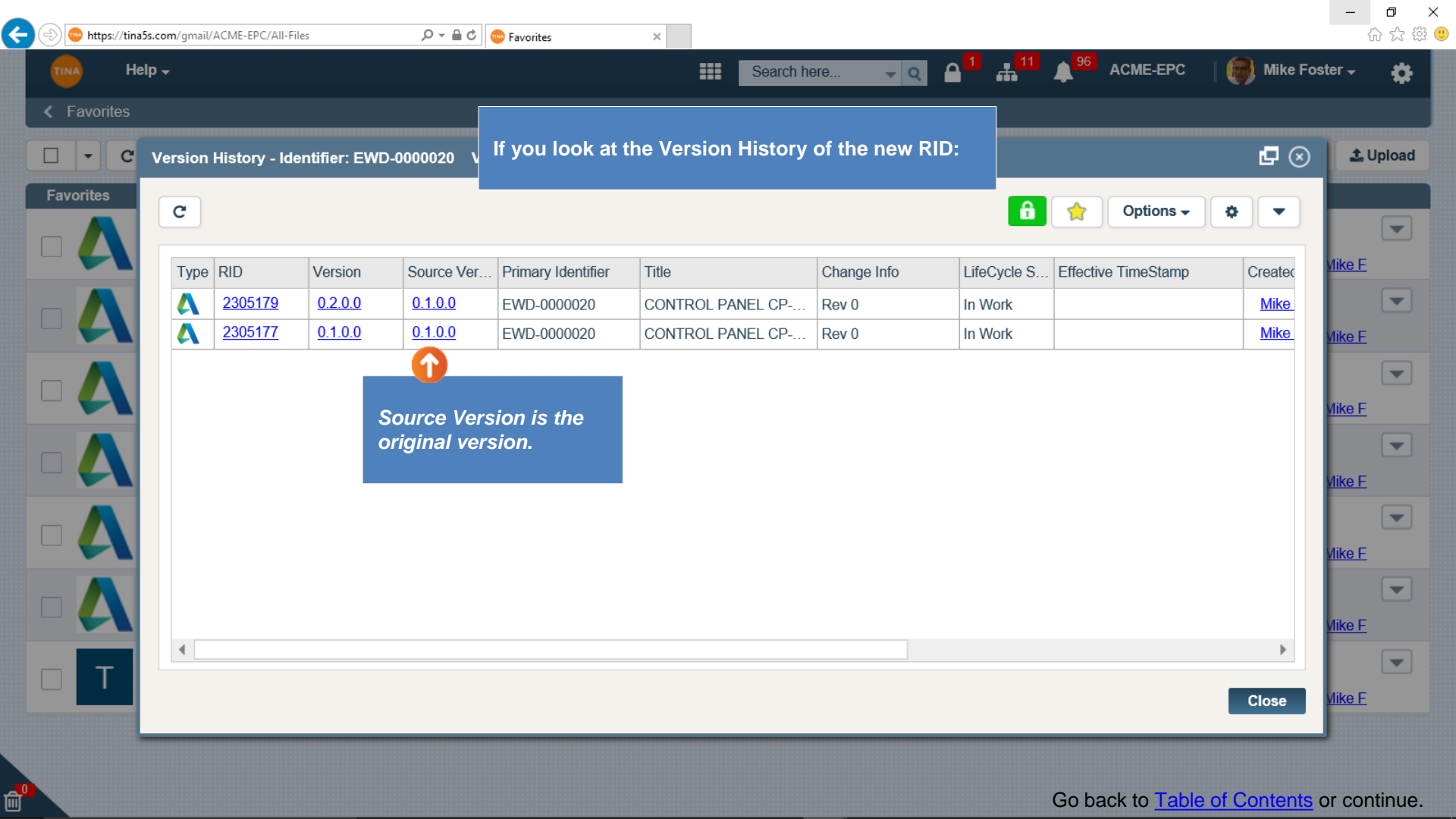
2
The RIDs we threaded now show Lifecycle Merged

Merge Information

This record has been merged. To download the file linked to this record click on continue. To download the file linked to the cloned record click on link [0.2.0.0](#)

Continue





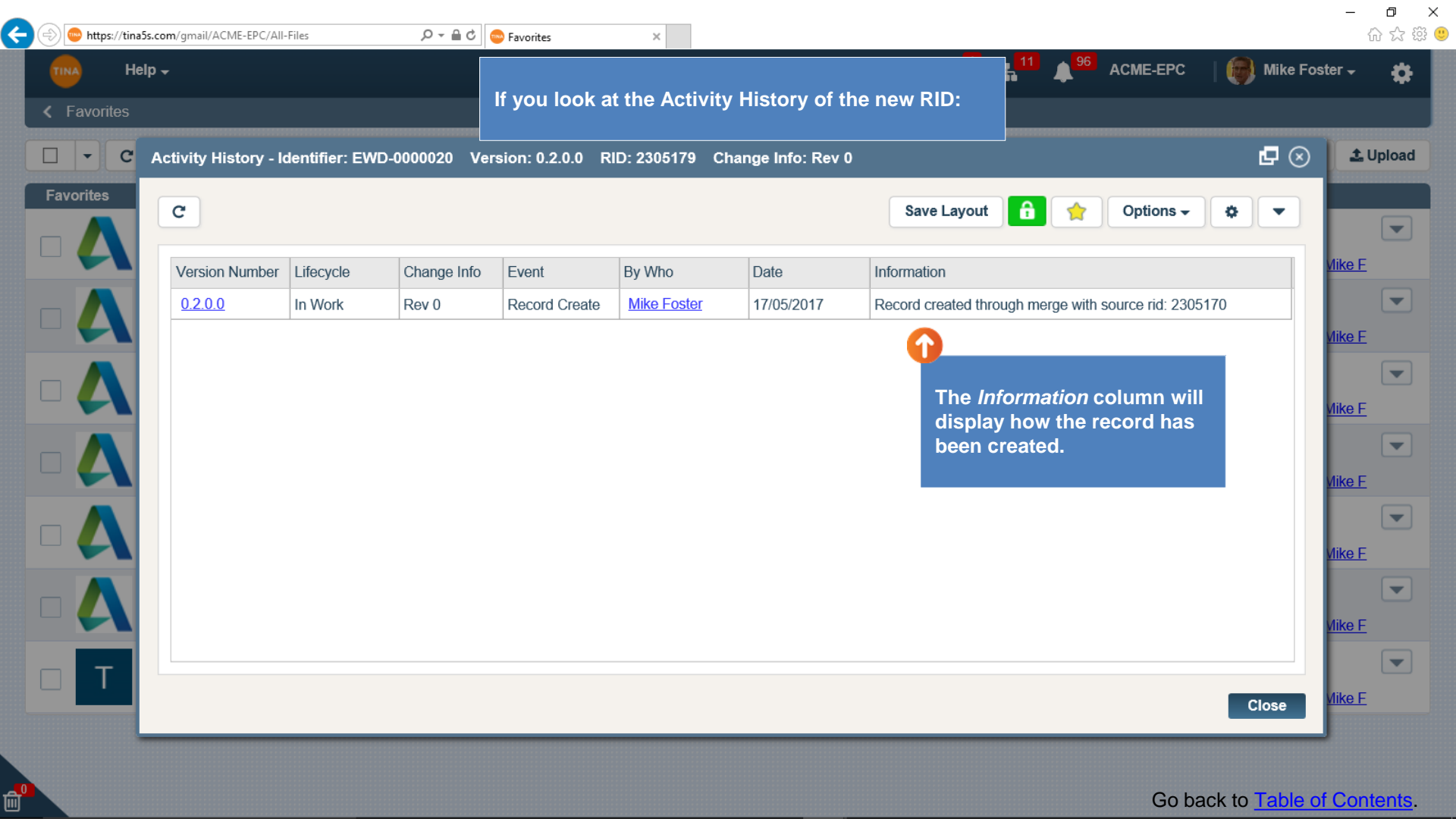
If you look at the Version History of the new RID:

Version History - Identifier: EWD-0000020

Type	RID	Version	Source Ver...	Primary Identifier	Title	Change Info	LifeCycle S...	Effective TimeStamp	Created
	2305179	0.2.0.0	0.1.0.0	EWD-0000020	CONTROL PANEL CP...	Rev 0	In Work		Mike
	2305177	0.1.0.0	0.1.0.0	EWD-0000020	CONTROL PANEL CP...	Rev 0	In Work		Mike

↑
Source Version is the original version.

Close



If you look at the Activity History of the new RID:

Activity History - Identifier: EWD-0000020 Version: 0.2.0.0 RID: 2305179 Change Info: Rev 0



Save Layout



Options



Version Number	Lifecycle	Change Info	Event	By Who	Date	Information
0.2.0.0	In Work	Rev 0	Record Create	Mike Foster	17/05/2017	Record created through merge with source rid: 2305170



The *Information* column will display how the record has been created.

Close